IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF IOWA

In re:) Chapter 11
MERCY HOSPITAL, IOWA CITY, IOWA, et al.,) Case No. 23-00623 (TJC)
Debtors.) (Jointly Administered)
	Related to Docket Nos. 58, 265
	<u>)</u>

NOTICE OF ASSUMPTION AND ASSIGNMENT OF ADDITIONAL EXECUTORY CONTRACTS OR UNEXPIRED LEASES AND CURE COSTS

PLEASE TAKE NOTICE that the above-captioned debtors and debtors in possession (collectively, the "<u>Debtors</u>") each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the "<u>Bankruptcy Code</u>") in the United States Bankruptcy Court for the Northern District of Iowa (the "<u>Court</u>") on August 7, 2023 (the "<u>Petition Date</u>").

PLEASE TAKE FURTHER NOTICE that, on August 9, 2023, the Debtors filed a motion [Docket No. 58] (the "Sale Motion")¹ with the Court seeking entry of orders, among other things, approving (a) procedures for the solicitation of bids in connection with the proposed sale of substantially all of the Debtors' assets (the "Sale"), subject to the submission of higher or otherwise better offers in an auction process (the "Auction"), (b) the form and manner of notice related to the Sale, and (c) procedures for the assumption and assignment of contracts and leases in connection with the Sale (the "Assumption and Assignment Procedures").

PLEASE TAKE FURTHER NOTICE that, on September 14, 2023, the Court entered an order [Docket No. 222] (the "<u>Bidding Procedures Order</u>") approving, among other things, the Bidding Procedures, which establish the key dates and times related to the Sale, the Auction, and the Assumption and Assignment Procedures.

PLEASE TAKE FURTHER NOTICE that on September 20, 2023, the Debtors filed a Notice of Assumption and Assignment of Executory Contracts or Unexpired Leases and Cure Costs [Docket No. 265] (the "Initial Potential Assumed Contract List"). Since filing the Initial Potential Assumed Contract List, the Debtors have identified additional executory contracts for assumption and assignment (the "Additional Potential Assumed Contracts").

PLEASE TAKE FURTHER NOTICE that, upon the closing of the Sale, the Debtors may assume and assign to the Winning Bidder the Additional Potential Assumed Contracts (in addition to the Potential Assumed Contracts listed on the First Cure Notice). A schedule listing the Additional Potential Assumed Contracts and the corresponding proposed Cure Costs (if any)

Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Sale Motion or Bidding Procedures Order, as applicable.

necessary for the assumption and assignment of the Additional Potential Assumed Contracts (the "Additional Potential Assumed Contract List")² is attached hereto and may also be accessed free of charge on the Debtors' case information website, https://dm.epiq11.com/mercyhospital. Each Cure Cost listed on the Additional Potential Assumed Contract List represents all liabilities of any nature that the Debtors believe they have arising under an Additional Potential Assumed Contract prior to the closing of the Sale, whether known or unknown, whether due or to become due, whether accrued, absolute, contingent or otherwise, so long as such liabilities arise out of or relate to events occurring prior to the closing of the Sale. If you believe your Cure Costs are listed with an incorrect amount on the Additional Potential Assumed Contract List, you must object in accordance with the procedures described in this Notice.

YOU ARE RECEIVING THIS NOTICE BECAUSE YOU HAVE BEEN IDENTIFIED AS A CONTRACT COUNTERPARTY TO AN ADDITIONAL POTENTIAL ASSUMED CONTRACT.

The assumption and assignment of the Additional Potential Assumed Contracts on the Potential Assumed Contract List is not guaranteed and is subject to approval by the Court and the Debtors' or the Winning Bidder's right to not designate an Additional Potential Assumed Contract on the Additional Potential Assumed Contract List as an assumed contract.

Obtaining Additional Information

Copies of the Sale Motion, the Bidding Procedures, the Bidding Procedures Order, and the Sale Order as well as all related exhibits, including all other documents filed with the Court, are available free of charge on the Debtors' case information website, located at https://dm.epiq11.com/mercyhospital.

Upon request by a counterparty under any Additional Potential Assumed Contract, counsel to the Winning Bidder shall provide, by electronic mail, public Adequate Assurance Information (as defined in the Bidding Procedures).

Filing Assumption and Assignment Objections

Pursuant to the Assumption and Assignment Procedures, an Assumption and Assignment Objection must (a) be in writing, (b) comply with the Bankruptcy Code, Bankruptcy Rules and Local Bankruptcy Rules, (c) state, with specificity, the legal and factual bases thereof, including, if applicable, the Cure Costs that the contract counterparty believes is required to cure defaults under the relevant Potential Assumed Contract, (d) be filed by no later than the **January 12, 2024**, and (e) be served on the Notice Parties (as defined in the Sale Motion).

Adequate Assurance Objections, if any, must (a) be in writing, (b) state, with specificity, the legal and factual bases thereof, (c) be filed with the Court by no later than the **January 12**, **2024** (d) comply with the Bankruptcy Code, Bankruptcy Rules and Local Bankruptcy Rules and

For the avoidance of doubt, unless modified by the Additional Potential Assumed Contract List, the Potential Assumed Contract List remains unchanged. The Debtors reserve the right to revise, modify, or supplement the Potential Assumed Contract List and the Additional Potential Assumed Contract List.

(e) be served on the Debtors' Advisors and the Notice Parties (both as defined in the Bidding Procedures Order and/or Bidding Procedures).

CONSEQUENCES OF FAILING TO TIMELY ASSERT AN OBJECTION

Any contract counterparty to an Additional Potential Assumed Contract who fails to timely make an objection to the proposed assumption and assignment of such contract or lease on or before January 12, 2024 in accordance with the Assumption and Assignment Procedures, the Bidding Procedures Order and this Notice shall be deemed to have consented to the assumption and assignment of such Additional Potential Assumed Contract and to the Cure Costs set forth in the Additional Potential Assumption and Assignment Notice with respect to such Additional Potential Assumed Contract, if any, and forever barred from asserting any objection or claims against the Debtors, the Winning Bidder(s), or the property of any such parties, relating to the assumption and assignment of such contract or lease, including asserting additional Cure Costs with respect to such contract or lease. Notwithstanding anything to the contrary in such contract or lease, or any other document, the Cure Claims set forth in the this Notice shall be controlling and will be the only amount necessary to cure outstanding defaults under the applicable Additional Potential Assumed Contract under section 365(b) of the Bankruptcy Code arising out of or related to any events occurring prior to the closing of the Sale, whether known or unknown, whether due or to become due, whether accrued, absolute, contingent or otherwise.

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Dated: Cedar Rapids, Iowa December 29, 2023

NYEMASTER GOODE, P.C.

/s/ Roy Leaf

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- and -

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Certificate of Service

The undersigned certifies, under penalty of perjury, that on this December 29, 2023, the foregoing document was electronically filed with the Clerk of Court using the Northern District of Iowa CM/ECF and the document was served electronically through the CM/ECF system to the parties of this case

/s/ Roy Leaf

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Gerard Electric, Inc. THIRD PARTY SERVICE AGREEMENT INVOICE NOS. 1052023 & 1062023 & 1072023	-			
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GILLESPIE, JOSEPH, MD EMPLOYMENT AGREEMENT PHYSICIAN EMPLOYMENT AGREEMENT	-		EMPLOYMENT AGREEMENT	
GRASSHOPPER LAWN CARE THIRD PARTY SERVICE AGREEMENT SNOW REMOVAL SERVICE ORDER SHEET	-	SNOW REMOVAL SERVICE ORDER SHEET	THIRD PARTY SERVICE AGREEMENT	GRASSHOPPER LAWN CARE
GREENWAY HEALTH, LLC ASSIGNMENT OF MASTER AGREEMENT	-	ASSIGNMENT OF MASTER AGREEMENT		GREENWAY HEALTH, LLC
GREENWAY HEALTH, LLC PRIME SUITE HOSTED ENVIRONMENT REVISION 3	-	PRIME SUITE HOSTED ENVIRONMENT REVISION 3		GREENWAY HEALTH, LLC
GREENWAY HEALTH, LLC PURCHASE SCHEDULE	-	PURCHASE SCHEDULE		GREENWAY HEALTH, LLC
HANAK, VIKTOR, MD EMPLOYMENT AGREEMENT ADULT HOSPITALIST PROGRAM PHYSICIAN EMPLOYMENT AGREEMENT	-	ADULT HOSPITALIST PROGRAM PHYSICIAN EMPLOYMENT AGREEMENT	EMPLOYMENT AGREEMENT	HANAK, VIKTOR, MD
HANAK, VIKTOR, MD EMPLOYMENT AGREEMENT AMENDMENT TO EMPLOYMENT AGREEMENT	-			
Harger's Acoustics, Inc. THIRD PARTY SERVICE AGREEMENT SALES ORDER P937	723			
Hawkeye Carpet and Vinyl, Inc. THIRD PARTY SERVICE AGREEMENT ESTIMATE #571	-			_

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COUNTER PARTY	CONTRACT CLASSIFICATION	CONTRACT TITLE	Cure
Health Physics Associates	THIRD PARTY SERVICE AGREEMENT	INVOICE 23-MHIC-1202	-
HEALTHSTREAM, INC.	THIRD PARTY SERVICE AGREEMENT	INVOICE NO. 0330952	_
HEDGE, SAVITA V, MD	EMPLOYMENT AGREEMENT	PHYSICIAN EMPLOYMENT AGREEMENT	_
HEITHOFF, BRAD E, MD	EMPLOYMENT AGREEMENT	EMPLOYMENT AGREEMENT	_
HICKMAN, MANGRICH, MD	EMPLOYMENT AGREEMENT	EMPLOYMENT AGREEMENT	_
Hills Bank & Trust Company	THIRD PARTY SERVICE AGREEMENT	WORKER'S COMPENSATION TRUST FUND AGREEMENT	_
HOFFMAN, MICHAEL S, MD, PHD	EMPLOYMENT AGREEMENT	EMPLOYMENT AGREEMENT	_
HTC GLOBAL SERVICES, INC.	THIRD PARTY SERVICE AGREEMENT	SOFTWARE MAINTENANCE AGREEMENT	_
IGNACIO, KATHERINE, MD	EMPLOYMENT AGREEMENT	PHYSICIAN EMPLOYMENT AGREEMENT	_
IGNACIO, RAMON L, MD	EMPLOYMENT AGREEMENT	PHYSICIAN EMPLOYMENT AGREEMENT	_
IGNACIO, RAMON L, MD	EMPLOYMENT AGREEMENT	AMENDMENT TO EMPLOYMENT AGREEMENT	_
INTUITIVE SURGICAL, INC.	THIRD PARTY SERVICE AGREEMENT	USE, LICENSE AND SERVICE AGREEMENT	_
INTUITIVE SURGICAL, INC.	THIRD PARTY SERVICE AGREEMENT	LEASE AGREEMENT	_
IZAKOVIC, MARTIN, MD	EMPLOYMENT AGREEMENT	RELIEF EMPLOYMENT AGREEMENT	-
JACQUELYN M. RONNFELDT	EMPLOYMENT AGREEMENT EMPLOYMENT AGREEMENT	FIRST AMENDMENT TO EMPLOYMENT AGREEMENT	_
Java House Coffee Roasters		COFFEE SERVICE AGREEMENT	-
Jessica Frana, ARNP	THIRD PARTY SERVICE AGREEMENT	RELIEF EMPLOYMENT AGREEMENT	-
	EMPLOYMENT AGREEMENT	AMENDMENT TO EQUIPMENT PLACEMENT AGREEMENT	-
Johnson & Johnson Health Care Systems, Inc.	EQUIPMENT	QUOTATION NO. 251056744	-
Johnson & Johnson Health Care Systems, Inc.	EQUIPMENT		-
JOHNSON COUNTY EMERGENCY MEDICINE, PLC	SERVICE AGREEMENT	EMERGENCY MEDICINE SERVICES AGREEMENT	-
KAMAL, GAGAN D, MD	THIRD PARTY SERVICE AGREEMENT	AGREEMENT FOR ICU COVERAGE SERVICES DTD 10/16/2014	-
LEAF CAPITAL FUNDING, LLC		LEASE AGREEMENT	-
LEARY, DANIEL J, MD	EMPLOYMENT AGREEMENT	PHYSICIAN EMPLOYMENT AGREEMENT	-
Levi, Ray & Shoup, Inc.	LICENSE AGREEMENT	SOFTWARE LICENSE SCHEDULE-TERM VERSION X1.1 IA0053	-
LOVE, ROBERT W, MD	EMPLOYMENT AGREEMENT	FIRST AMENDMENT TO EMPLOYMENT AGREEMENT	-
MACHUTA, JOHN J, DO	EMPLOYMENT AGREEMENT	RELIEF EMPLOYMENT AGREEMENT	-
MCCOY, JAMES G, MD	EMPLOYMENT AGREEMENT	EMPLOYMENT AGREEMENT 11/27/2017	-
Medical Technology Associates	THIRD PARTY SERVICE AGREEMENT	QUOTE NO. QT127536	-
Medtronic USA, Inc.	THIRD PARTY SERVICE AGREEMENT	MEDTRONIC ADVANCED ENERGY - QUOTE	-
MEPS Real-Time, Inc. d/b/a Intelliguard	LICENSE AGREEMENT	MEPS REAL-TIME, INC. DBA INTELLIGUARD SUBSCRIPTION AGREEMENT	-
Mercy College of Health Sciences	LEASE (LANDLORD)	FIRST AMENDMENT TO COMMERCIAL LEASE AGREEMENT	-
Microsoft Corporation	THIRD PARTY SERVICE AGREEMENT	YEAR 3 TRUE UP	-
Microsoft Corporation	THIRD PARTY SERVICE AGREEMENT	INVOICE NO. 9882343512	-
Mizuho OSI	EQUIPMENT	QUOTE NO. Q-113990-1	-
MODERN COMPRESSED AIR LLC	THIRD PARTY SERVICE AGREEMENT	LETTER AGREEMENT	-
MOONJELY, JOE, MD	EMPLOYMENT AGREEMENT	EMPLOYMENT AGREEMENT	-
Mount Mercy University	SERVICE AGREEMENT	CLINICAL AFFILIATION AGREEMENT (2023)	-
Ortho-Clinical Diagnostics, Inc.	SERVICE AGREEMENT	EXTENSION OF SERVICE AGREEEMENT #3000008626	-
OTIS ELEVATOR COMPANY	THIRD PARTY SERVICE AGREEMENT	SERVICE AND REPAIR ORDER / TERMS AND CONDITIONS	-
OVROM, FRED H, MD	EMPLOYMENT AGREEMENT	EMPLOYMENT AGREEMENT	-
PAUL, SHIRLEY, MD	EMPLOYMENT AGREEMENT	EMPLOYMENT AGREEMENT DTD 9/25/2014	-
PERFECTION CLEAN	THIRD PARTY SERVICE AGREEMENT	INVOICE NO. 14026	-
PERINO, ANN T, MD	THIRD PARTY SERVICE AGREEMENT	AGREEMENT FOR ICU COVERAGE SERVICES DTD 10/17/2014	-
PERSAUD, DUSTAFF R, EDD MBA PA C	EMPLOYMENT AGREEMENT	EMPLOYMENT AGREEMENT	-
PETERSON, BARBARA, DNP	EMPLOYMENT AGREEMENT	RELIEF EMPLOYMENT AGREEMENT	_
PHAM, LINH, MD	EMPLOYMENT AGREEMENT	RELIEF EMPLOYMENT AGREEMENT	-
Philips	THIRD PARTY SERVICE AGREEMENT	SERVICE QUOTE NO. 1-01137198	_
PHYSICIAN ANESTHESIA CARE OF IOWA CITY PC	SERVICE AGREEMENT	ANESTHESIOLOGY SERVICES AGREEMENT	_
PHYSICIAN ANESTHESIA CARE OF IOWA CITY, PC	THIRD PARTY SERVICE AGREEMENT	ANESTHESIA SERVICES AGREEMENT	_
PIERSON, PAUL, MD	EMPLOYMENT AGREEMENT	PHYSICIAN EMPLOYMENT AGREEMENT	_
RADIANCE MEDICAL SPA, LLC		SUBLEASE	_
RADIOLOGIC MEDICAL SERVICES PC	SERVICE AGREEMENT	RADIOLOGY DEPARTMENT - RADIOLOGY SERVICE AGREEMENT	_
Remedi8	THIRD PARTY SERVICE AGREEMENT	FIRE DAMPER INSPECTION AGREEMENT	_
Remedi8	THIRD PARTY SERVICE AGREEMENT	FIRE DOOR INSPECTION AGREEMENT	_
Renovo Solutions, LLC	THIRD PARTY SERVICE AGREEMENT	SERVICE EVENT NO. 4592437	_
Nellovo Solutions, LEC	THIRD FARTT SERVICE AGREEMENT	GENERAL CONDITIONS OF ASSIGNMENT AND TERMS OF PAYMENT (JOB ORDER NO.	
Robert Half	THIRD PARTY SERVICE AGREEMENT	01520-0012763030)	2,550
ROSEN, JANE, MD	EMPLOYMENT AGREEMENT	FIRST AMENDMENT TO EMPLOYMENT AGREEMENT	2,330
ROSEN, JANE, MD	EMPLOYMENT AGREEMENT EMPLOYMENT AGREEMENT	ADULT HOSPITALIST PROGRAM PHYSICIAN EMPLOYMENT AGREEMENT	-
ROSEN, JANE, MD	EMPLOYMENT AGREEMENT	AMENDMENT TO EMPLOYMENT AGREEMENT	
ROSEN, PETER, ARNP		EMPLOYMENT AGREEMENT PETER ROSEN ARNP	-
RQI Partners, LLC	EMPLOYMENT AGREEMENT THIRD DARTY SERVICE AGREEMENT	QUOTE NO. Q-24155	-
SANDRO YOUNADAM, MD	THIRD PARTY SERVICE AGREEMENT	AMENDMENT TO EMPLOYMENT AGREEMENT	-
	EMPLOYMENT AGREEMENT		-
SCHUSTER, CHRISTOPHER C, MD	EMPLOYMENT AGREEMENT	EMPLOYMENT AGREEMENT DTD 5/5/2013	-
SENTRIXX SECURITY	THIRD PARTY SERVICE AGREEMENT	SCOPE OF WORK AND TERMS & CONDITIONS	-
SKOPEC, KATHRYN, M, MD	EMPLOYMENT AGREEMENT	PHYSICIAN EMPLOYMENT AGREEMENT	-
Sleep ISR	THIRD PARTY SERVICE AGREEMENT	INVOICE NO. 52416-BA-2023 (SLEEP ISR ANNUAL SUBSCRIPTION)	-
Solarwinds	THIRD PARTY SERVICE AGREEMENT	QUOTE NO QN1650824 (ANNUAL SUBSCRIPTION RENEWAL)	-
Solarwinds	THIRD PARTY SERVICE AGREEMENT	QUOTE NO. QN1742366	-
SPAS KOTEV, MD	EMPLOYMENT AGREEMENT	MEDICAL DIRECTOR ADDENDUM TO EMPLOYMENT AGREEMENT	-
STEVENS, BENJAMIN T, MD	EMPLOYMENT AGREEMENT	EMPLOYMENT AGREEMENT DTD 11/19/2014	-
Stryker Medical	THIRD PARTY SERVICE AGREEMENT	QNOTE NO. 10772530 ULTRACOMFORT MATTRESS-3	-
SUBRAMANIAM, UMASHANKAR, MD Synchrony Employee Assistance Program	EMPLOYMENT AGREEMENT	RELIEF ADULT HOSPITALS PHYSICIAN EMPLOYMENT AGREEMENT EMPLOYEE ASSISTANCE PROGRAM (SYNCHRONY) EMPLOYER SERVICE CONTRACT)	-

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COUNTER PARTY	CONTRACT CLASSIFICATION	CONTRACT TITLE	Cure
THOMAS, SARAH, MD	EMPLOYMENT AGREEMENT	RELIEF EMPLOYMENT AGREEMENT SARAH THOMAS, MD	-
Timber Grove Coffee Co.	THIRD PARTY SERVICE AGREEMENT	INVOICE NO. 0006	-
TORRES Y TORRES, HUGO, PA-C	EMPLOYMENT AGREEMENT	EMPLOYMENT AGREEMENT	-
UNITED SHOCKWAVE SERVICES LTD	THIRD PARTY SERVICE AGREEMENT	LITHOTRIPSY SERVICES AGREEMENT	-
UpToDate, Inc.	THIRD PARTY SERVICE AGREEMENT	AMENDMENT TO AGREEMENT CONTRACT NO. 00056464	-
VIKTOR HANAK, MD	EMPLOYMENT AGREEMENT	RELIEF EMPLOYMENT AGREEMENT	-
Vocera Communications, Inc.	THIRD PARTY SERVICE AGREEMENT	INVOICE NO. KLEI001-908969-004-AR	-
WALSH, ALLISON, PA-C	EMPLOYMENT AGREEMENT	PROFESSIONAL EMPLOYMENT AGREEMENT	-
Wellsource	THIRD PARTY SERVICE AGREEMENT	QUOTE NO. 8196	-
Zimmer	THIRD PARTY SERVICE AGREEMENT	INVOICE NO. 218771-FA5089	-
SYNTELLIS PERFORMANCE SOLUTIONS LLC	VENDOR AGREEMENTS	AMENDMENT	19,479.23
Affiliated Healthcare Management Group, Inc.	THIRD PARTY SERVICE AGREEMENT	REVENUE CYCLE MANAGEMENT OUTSOURCING SERVICES AGREEMENT SERVICE LEVEL ADDENDUM NO. 3: HOSTING LEGACY AR (STAR) ON AHMG MEDLINK	-
Affiliated Healthcare Management Group, Inc.	THIRD PARTY SERVICE AGREEMENT	SYSTEM	-
Bowker Pinnacle Mechanical	THIRD PARTY SERVICE AGREEMENT	INVOICE # 10240 (LAB COOLING)	-
Bowker Pinnacle Mechanical	THIRD PARTY SERVICE AGREEMENT	LETTER PROPOSAL (BURNER COMBUSTION HEAD)	-
Chanda Gritters, PA-C	EMPLOYMENT AGREEMENT	EMPLOYMENT AGREEMENT	-
FiberTech Medical USA - FiberTech Service Center	THIRD PARTY SERVICE AGREEMENT	WORK ORDER NO. 23:FTM-123953	-
FiberTech Medical, USA	THIRD PARTY SERVICE AGREEMENT	WORK ORDER NO. 23:FTM-124034	-
MedKeeper	THIRD PARTY SERVICE AGREEMENT	INVOICE NO. 3140	-
Probo Medical	THIRD PARTY SERVICE AGREEMENT	QUOTE - RMA NO. A-109312	-
Summit Fire Protection	THIRD PARTY SERVICE AGREEMENT	PROPOSAL: KITCHEN FIRE SPRINKLERS	-
Summit Fire Protection	THIRD PARTY SERVICE AGREEMENT	PROPOSAL: BACKFLOW REPAIR	-
DPT SERVICE, LLC	THIRD PARTY SERVICE AGREEMENT	TERMS AND CONDITIONS, JOB NO. MHICB3-01	-
Bowker Pinnacle Mechanical	THIRD PARTY SERVICE AGREEMENT	BOIL OUT PROCEDURE LETTER PROPOSAL	-
AMERICAN ACADEMY OF SLEEP MEDICINE	THIRD PARTY SERVICE AGREEMENT	2024 MEMBERSHIP RENEWAL INVOICE	-
LESLEY A. GREEN	EMPLOYMENT AGREEMENT	PHYSICIAN EMPLOYMENT AGREEMENT	-
GREEN TOP LAWN CARE AND LANDSCAPING	THIRD PARTY SERVICE AGREEMENT	ESTIMATE NO. 595 (SNOW REMOVAL AND SALTING)	-
MERIT ELECTRIC, LTD.	THIRD PARTY SERVICE AGREEMENT	INVOICE NO. IN08971	-